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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11**
: :
SEARS HOLDINGS CORPORATION, et al. : **Case No. 18-23538 (RDD)**
: :
Debtors.¹ : **(Jointly Administered)**
-----X

**CERTIFICATE OF NO OBJECTION PURSUANT TO 28 U.S.C.
§ 1746 REGARDING DEBTORS' ELEVENTH OMNIBUS OBJECTION TO
PROOFS OF CLAIM (TO RECLASSIFY OR DISALLOW CERTAIN CLAIMS)**

TO THE HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

Pursuant to 28 U.S.C. § 1746, and in accordance with this Court’s case management procedures set forth in the *Amended Order Implementing Certain Notice and Case Management Procedures*, entered on November 1, 2018 (ECF No. 405) (the “**Amended Case Management Order**”), the undersigned hereby certifies as follows:

1. On February 11, 2020, Sears Holdings Corporation and certain of its affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), filed the *Debtors’ Eleventh Omnibus Objection to Proofs of Claim (To Reclassify or Disallow Certain Claims)* (ECF No. 7213) (the “**Omnibus Objection**”).

2. In accordance with the Amended Case Management Order, the Debtors established a deadline for parties to file responses to the Omnibus Objection (the “**Response Deadline**”). The Response Deadline was set for March 3, 2020, at 4:00 p.m. (Prevailing Eastern Time. The Amended Case Management Order provides that pleadings may be granted without a hearing, provided that no objections or other responsive pleadings have been filed on, or prior to, the relevant response deadline and the attorney for the entity who filed the pleading complies with the relevant procedural and notice requirements.

3. The Response Deadline has now passed and, to the best of my knowledge, with respect to the claims identified on Exhibit 1 (the “**Reclassified or Disallowed Claims**”) to the proposed order granting the relief requested in the Omnibus Objection (the “**Proposed Order**”), a copy of which is annexed hereto as Exhibit A, no responsive pleadings have been filed with the Court on the docket of the above-referenced cases in accordance with the procedures set forth in the Amended Case Management Order or served on counsel to the Debtors.

4. Additionally, the Debtors have consensually resolved or continue to seek a consensual resolution of certain claims that were originally objected to in the Omnibus Objection.

5. Furthermore, the Debtors have agreed to withdraw the Omnibus Objection without prejudice with respect to the claim listed on Exhibit B annexed hereto.

6. Accordingly, the Debtors respectfully request that the Proposed Order be entered in accordance with the procedures described in the Amended Case Management Order.

I declare that the foregoing is true and correct.

Dated: March 3, 2020
New York, New York

/s/ Garrett A. Fail

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Exhibit A

Proposed Order

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	:	Chapter 11
	:	
SEARS HOLDINGS CORPORATION, et al.,	:	Case No. 18-23538 (RDD)
	:	
Debtors.¹	:	(Jointly Administered)
	X	

**ORDER GRANTING DEBTORS' ELEVENTH OMNIBUS OBJECTION
TO PROOFS OF CLAIM (TO RECLASSIFY OR DISALLOW CERTAIN CLAIMS)**

Upon the *Debtors' Eleventh Omnibus Objection to Proofs of Claim (To Reclassify or Disallow Certain Claims)*, filed February 11, 2020 (the “**Objection**”),² of Sears Holdings Corporation and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), pursuant to section 502 under title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 3007 of the Federal Rules of Bankruptcy Procedures (the “**Bankruptcy Rules**”), for an order (i) reclassifying or disallowing the asserted administrative expense, priority, or secured amounts of the Reclassified or Disallowed Claims, and (ii) granting related relief, as more fully set forth in the Objection; and the Court having jurisdiction

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innoval Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

² Capitalized terms not otherwise herein defined shall have the meanings ascribed to such terms in the Objection.

to consider the Objection and the relief requested therein in accordance with 28 U.S.C. §§ 157(a)-(b) and 1334 and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.); and consideration of the Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Bankruptcy Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having entered the *Order Approving (I) Claims Objection Procedures, (II) Claims Settlement Procedures, and (III) Claims Hearing Procedures* (ECF No. 3014) (the “**Claims Procedures Order**”); and due and proper notice of the relief requested in the Objection having been provided in accordance with the Claims Procedures Order, and it appearing that no other or further notice need be provided in accordance with the Amended Case Management Order; and it appearing that other or further notice need be provided; and upon the record of all of the proceedings had before the Court; and the Court having found and determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and that the relief sought in the Objection is in the best interests of the Debtors, their estates, their creditors, and all parties in interest; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Objection is granted to the extent set forth herein.
2. Each of the amounts asserted on Ballots identified on **Exhibit 1** hereto with an asterisk in the column entitled “Affected Claim Number” is hereby disallowed.
3. Pursuant to section 502 and 503(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3007, each of the remaining claims listed on **Exhibit 1** hereto in the column as an “Asserted” “503(b)(9) Administrative Priority Claim” is reclassified as a general unsecured claim to the extent set forth on **Exhibit 1**, with any remaining administrative priority claim under section 503(b)(9) being the amount listed on **Exhibit 1** in the “Surviving” “503(b)(9)

Administrative Priority Claim" column; no other portion of the claims listed in Exhibit 1 are reclassified pursuant to this order.

4. Nothing herein shall otherwise constitute an admission or finding concerning the amount or validity of any of the claims.

5. The rights of the Debtors to object to all of the Asserted Priority Claims, in whole or in part, and on any basis, are specifically preserved.

6. The Debtors, the Debtors' claims and noticing agent, Prime Clerk, and the Clerk of this Bankruptcy Court are authorized to take all actions necessary or appropriate to give effect to this Order.

7. The terms and conditions of this Order are effective immediately upon entry.

Dated: _____, 2020
White Plains, New York

HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Reclassified Claims ¹										
Ref #	Name of Claimant	Affected Claim No.	Affected Ballot No.	Asserted & Surviving Claim Amounts ²	503(b)(9) Administrative Priority Claim	Administrative Priority Claim	Secured Claim	Priority Claim	General Unsecured Claim	Total Claim
1.	CALZADO LOBO, S.A. DE C.V.	1287	182353801043174	Asserted	\$59,778.54				\$0.00	\$59,778.54
				Surviving	\$0.00				\$59,778.54	\$59,778.54
2.	CARDSAN EXPORTADORA DE CALZADO	3829	182353801043175	Asserted	\$166,261.86				\$0.00	\$166,261.86
				Surviving	\$10,070.10				\$156,191.76	\$166,261.86
3.	Dileep Industries Pvt Ltd	1663	182353801043081	Asserted	\$33,218.20				\$0.00	\$33,218.20
				Surviving	\$0.00				\$33,218.20	\$33,218.20
4.	GRAND LUCK FUJIAN FOOTWEAR CO LTD	*	182353801013815	Asserted	\$280,790.58					\$280,790.58
				Surviving	\$0.00					\$0.00
5.	HSM (FAR EAST) CO LIMITED	*	182353801039850	Asserted	\$85,463.94					\$85,463.94
				Surviving	\$0.00					\$0.00
6.	HSM (FAR EAST) CO LIMITED	1844	182353801039850	Asserted	\$67,420.80				\$884,837.52	\$952,258.32
				Surviving	\$67,420.80				\$884,837.52	\$952,258.32
7.	JET COLLECTION CORP.	462	182353801043018	Asserted	\$592,276.78				\$0.00	\$592,276.78
				Surviving	\$0.00				\$592,276.78	\$592,276.78
8.	JET COLLECTION CORP.	5310	182353801043018	Asserted	\$42,876.38				\$0.00	\$42,876.38
				Surviving	\$0.00				\$42,876.38	\$42,876.38
9.	KIDDIELAND TOYS LIMITED	*	182353801017591	Asserted	\$41,777.20					\$41,777.20
				Surviving	\$0.00					\$0.00
10.	KIDZTECH TOYS MANUFACTURING LIMITED	4359	182353801017595	Asserted	\$136,806.00				\$0.00	\$136,806.00
				Surviving	\$0.00				\$136,806.00	\$136,806.00
11.	KIDZTECH TOYS MANUFACTURING LIMITED	9566	182353801017595	Asserted	\$125,099.00				\$0.00	\$125,099.00
				Surviving	\$0.00				\$125,099.00	\$125,099.00
12.	MOHAMMADI GROUP LTD	*	182353801013781	Asserted	\$49,531.00					\$49,531.00
				Surviving	\$0.00					\$0.00
13.	MOHAMMADI GROUP LTD	*	182353801013780	Asserted	\$216,331.10					\$216,331.10
				Surviving	\$0.00					\$0.00
14.	NAVYSTAR COMPANY LIMITED	9442	182353801017607	Asserted	\$27,714.90				\$0.00	\$27,714.90
				Surviving	\$9,804.90				\$17,910.00	\$27,714.90
15.	NINGBO JUSHENG HATS INDUSTRY CO., LTD.	2626	182353801043029	Asserted	\$151,017.00				\$0.00	\$151,017.00
				Surviving	\$0.00				\$151,017.00	\$151,017.00
16.	NINGBO JUSHENG HATS INDUSTRY CO., LTD.	2692	182353801043029	Asserted	\$237,235.20				\$0.00	\$237,235.20
				Surviving	\$0.00				\$237,235.20	\$237,235.20
17.	PRIMACY INDUSTRIES LIMITED	2737	182353801017022	Asserted	\$36,564.78				\$0.00	\$36,564.78
				Surviving	\$0.00				\$36,564.78	\$36,564.78
18.	RMS INTERNATIONAL USA	*	182353801018685	Asserted	\$175,880.58					\$175,880.58
				Surviving	\$0.00					\$0.00
19.	RUYI DESIGN & MANUFACTURE INC	*	182353801020148	Asserted	\$114,095.52					\$114,095.52
				Surviving	\$0.00					\$0.00
20.	RUYI DESIGN & MANUFACTURE INC	*	182353801020148	Asserted	\$107,859.84					\$107,859.84
				Surviving	\$0.00					\$0.00
21.	SAMD LIMITED	43	182353801043033	Asserted	\$159,708.24				\$0.00	\$159,708.24
				Surviving	\$0.00				\$159,708.24	\$159,708.24
22.	SAMD LIMITED	125	182353801043033	Asserted	\$214,835.34				\$0.00	\$214,835.34
				Surviving	\$0.00				\$214,835.34	\$214,835.34
23.	STIG JIANGSU LIGHT & TEXTILE	2473	182353801017472	Asserted	\$182,494.20				\$247,421.14	\$429,915.34
				Surviving	\$0.00				\$429,915.34	\$429,915.34
24.	STIG JIANGSU LIGHT & TEXTILE	6877	182353801017472	Asserted	\$316,169.02				\$0.00	\$316,169.02
				Surviving	\$0.00				\$316,169.02	\$316,169.02
25.	STIG JIANGSU LIGHT & TEXTILE	6907	182353801017472	Asserted	\$841,321.08				\$0.00	\$841,321.08
				Surviving	\$350,724.98				\$490,596.10	\$841,321.08
26.	SUZHOU KAILAI TRADING CO., LTD	770	182353801043103	Asserted	\$348,467.60				\$0.00	\$348,467.60
				Surviving	\$147,383.76				\$201,083.84	\$348,467.60
27.	TATA INTERNATIONAL LIMITED	18480	182353801043127	Asserted	\$26,488.00				\$28,288.00	\$54,776.00
				Surviving	\$0.00				\$54,776.00	\$54,776.00

28.	TORIN INC	15881	182353801041452	Asserted	\$335,450.34				\$438,500.37	\$773,950.71
				Surviving	\$119,584.30				\$654,366.41	\$773,950.71
29.	TOY2U MANUFACTORY COMPANY LIMITED	4077	182353801043069	Asserted	\$173,384.48				\$280,302.30	\$453,686.78
				Surviving	\$140,264.48				\$313,422.30	\$453,686.78
30.	TREND HIVE PARTNERS (CHINA) LTD	5977	182353801017483	Asserted	\$123,626.32				\$752,391.04	\$876,017.36
				Surviving	\$77,966.88				\$798,050.48	\$876,017.36
31.	TREND HIVE PARTNERS (CHINA) LTD	6018	182353801017483	Asserted	\$125,440.76				\$556,097.73	\$681,538.49
				Surviving	\$26,980.80				\$654,557.69	\$681,538.49
32.	TULIP HOME MANUFACTURE CO.,LTD	783	182353801043467	Asserted	\$527,995.48			\$527,995.48	\$0.00	\$1,055,990.96
				Surviving	\$166,913.46			\$0.00	\$889,077.50	\$1,055,990.96
33.	WHITMOR INC	9327	182353801041058	Asserted	\$58,449.30				\$437,409.17	\$495,858.47
				Surviving	\$38,066.37				\$457,792.10	\$495,858.47
34.	VARIETY INTERNATIONAL ENTERPRISES	15613	182353801040962	Asserted	\$18,372.19				\$35,193.15	\$53,565.34
				Surviving	\$16,412.49				\$37,152.85	\$53,565.34
35.	YONGKANG SOLAMEX HOUSEWARE CO., LTD	1720	182353801043146	Asserted	\$186,762.24				\$0.00	\$186,762.24
				Surviving	\$0.00				\$186,762.24	\$186,762.24

* Amount asserted to be disallowed subject to Bankruptcy Court Order [ECF No. 2676]

¹ Asserted Claim amounts include any asserted unliquidated amounts.

² As set forth in the Objection, the Debtors seek to reclassify all Claims listed herein on the basis that the Claims relate to goods received by the Debtors outside the 503(b)(9) Window (as defined in the Objection).

Exhibit B

Withdrawn Objection Claims

Ref #	Name of Claimant	Affected Ballot No.
8	Epic Designers Limited	18235801043341